

REBOUL, MACMURRAY, HEWITT, MAYNARD & KRISTOL

45 ROCKEFELLER PLAZA

NEW YORK, N. Y. 10111

WILLIAM J. HEWITT  
HOWARD G. KRISTOL  
JOHN C. MACMURRAY  
JOHN MAYNARD  
JOHN W. REBOUL  
WILLIAM F. MCCORMACK  
ROBERT SCHEFF  
ROBERT A. SCHWED  
DAVID S. ELKIND  
CHARLES D. UNIMAN  
ROBERT P. DEVLIN  
JAMES E. MAGEE (D. C. BAR)  
ROBERT L. SILLS  
WILLIAM I. SUSSMAN  
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1111 NINETEENTH STREET, N. W.  
WASHINGTON, D. C. 20036  
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March 30, 1993

3-090A014

RECORDATION NO. 18098-A FILED 1426

MAR 31 1993 MAR 31 1993

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission  
Washington, D.C.  
Attention of Secretary

Dear Sirs:

We enclose counterparts of the document described below, to be recorded pursuant to section 11303 of Title 49 of the United States Code.

The document is a release dated as of March 30, 1993, a secondary document.

The primary document to which this is related has been recorded under recordation number 18098.

The name and address of the party to the document is as follows:

Vendor: General Electric Capital Corporation  
1600 Summer Street  
Stanford, Connecticut 06905

A description of the equipment covered by the document follows:

Seventeen General Motors model SD40-2 locomotives, bearing the marks BN and the numbers 6753 through 6759, 6761 through 6764, 6766, 6768 through 6772.

A fee of \$16.00 is enclosed. Please return any extra counterparts, not need by the Commission for recordation to:

James E. Magee, Esq.  
Reboul, MacMurray, Hewitt,  
Maynard & Kristol  
1111 19th Street, N.W.  
Suite 406  
Washington, D.C. 20036

A short summary of the document to appear in the index follows:

Release dated as of March 30, 1993, by General Electric Capital Corporation, releasing its interest in the locomotives covered by purchase and conditional sale agreement dated as of January 11, 1993, originally recorded with the Interstate Commerce Commission under recordation number 18098.

Very truly yours,

  
Michael Rice

Enclosure

Interstate Commerce Commission  
Washington, D.C. 20423

3/31/93

OFFICE OF THE SECRETARY

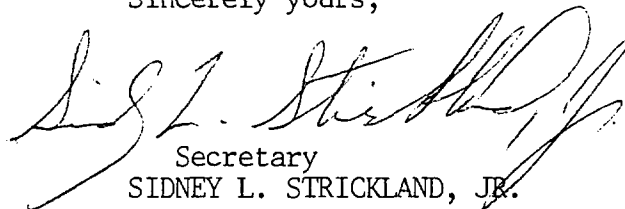
Michael Rice  
Reboul MacMurray Hewitt Maynard & Kristol  
45 Rockefeller Plaza  
New York, N.Y. 10111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on 3/31/93 at 2:50pm, and assigned  
recording number(s).

18098-A

Sincerely yours,

  
Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

REBOUL, MACMURRAY, HEWITT, MAYNARD & KRISTOL

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NEW YORK, N. Y. 10111

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RECORDATION NO. 18098-A

FILED 1425

March 30, 1993

MAR 31 1993 2:50 PM

INTERSTATE COMMERCE COMMISSION

*— Leo Hawley*  
Interstate Commerce Commission  
Washington, D.C.  
Attention of Secretary

Dear Sirs:

We enclose counterparts of the document described below, to be recorded pursuant to section 11303 of Title 49 of the United States Code.

The document is a release dated as of March 30, 1993, a secondary document.

The primary document to which this is related has been recorded under recordation number 18098.

The name and address of the party to the document is as follows:

Vendor: General Electric Capital Corporation  
1600 Summer Street  
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A description of the equipment covered by the document follows:

Seventeen General Motors model SD40-2 locomotives, bearing the marks BN and the numbers 6753 through 6759, 6761 through 6764, 6766, 6768 through 6772.

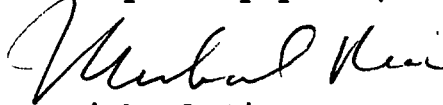
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Very truly yours,



Michael Rice

Enclosure

# Interstate Commerce Commission

Washington, D.C. 20423

3/31/93

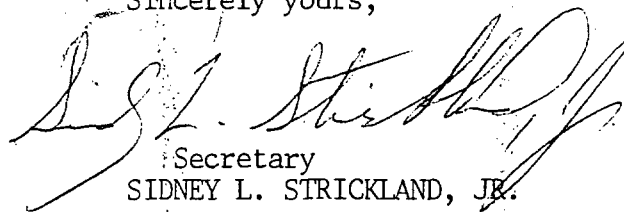
OFFICE OF THE SECRETARY

Michael Rice  
Reboul MacMurray Hewitt Maynard & Kristol  
45 Rockefeller Plaza  
New York, New York 10111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/31/93 at 2:50PM, and assigned recordation number(s). 18098-A.

Sincerely yours,



Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

2/16/94

RECORDATION NO. 18098-A FILED 1425

MAR 31 1993 2:50 PM

RELEASE dated as of March 30, 1993, by GENERAL ELECTRIC CAPITAL CORPORATION. INTERSTATE COMMERCE COMMISSION

WHEREAS the undersigned has executed and delivered the Purchase and Conditional Sale Agreement dated as of January 11, 1993, between the undersigned and IC Leasing Corporation II;

WHEREAS said Purchase and Conditional Sale Agreement has been recorded with the Interstate Commerce Commission pursuant to section 11303 of Title 49 of the United States Code on January 11, 1993, and assigned recordation number 18098;

WHEREAS the purchase price contemplated by said Purchase and Conditional Sale Agreement has been fully paid.

NOW, THEREFORE, the undersigned does hereby release and discharge all of the right, title, and interest of the undersigned in and to the railroad equipment covered by said Purchase and Conditional Sale Agreement, specifically, seventeen EMD SD40-2 locomotives identified by road numbers BN6753 through BN6759, BN6761 through BN6764, BN6766, and BN6768 through BN6772.

IN WITNESS WHEREOF, the undersigned has caused this release to be duly executed by its officer thereunto duly authorized:

GENERAL ELECTRIC CAPITAL CORPORATION,

by *J. M. Eakin*  
Title: MGR OPERATIONS

STATE OF CONNECTICUT )  
COUNTY OF FAIRFIELD ) ss.:

On this 29th day of March, 1993, before me personally appeared *Donald L. Eakin*, to me personally known who, being by me duly sworn, says that *she* is *Manager-Operations* of General Electric Capital Corporation, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Margaret M. Fraioli*  
Notary Public

My commission expires

MARGARET M. FRAIOLI  
NOTARY PUBLIC  
MY COMMISSION EXPIRES DEC. 31, 1995